



WELLESLEY PUBLIC SCHOOLS FY2012 RECOMMENDED BUDGETS

OPERATING SPECIAL TUITION, TRANSPORTATION and INCLUSION

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School Committee Budget Guidelines

- Develop a budget with the goal of offering appropriate regular and special education programs and services.
- Support our core values of academic excellence, cooperative and caring relationships, respect for human differences and commitment to community.
- Support the implementation of our system goals.
- Support maintaining class size guidelines and quality of learning experienced in the face of expanding enrollment.



School Committee Budget Guidelines

- Support the recruitment, hiring and retention of quality professional and other instructional and administrative staff.
- Meet legal mandates.
- Provide funds to maintain the facilities so that they are safe and supportive of learning.
- Provide adequate classroom supplies, equipment, and professional development opportunities to support the educational program.
- Achieve all the foregoing objective in the most efficient and cost effective manner.



Advisory Financial Guideline

2.5%



Advisory Guideline on Total FY11 Budget

Operating	45,046,001	Appropriated to SC
Facilities	<u>2,390,457</u>	from Centralized Budget
Total Operating Base	47,436,458	
Special Tuition, Transportation and Inclusion	<u>9,985,412</u>	
TOTAL FY11	57,421,870	
2.5% of above	1,435,547	

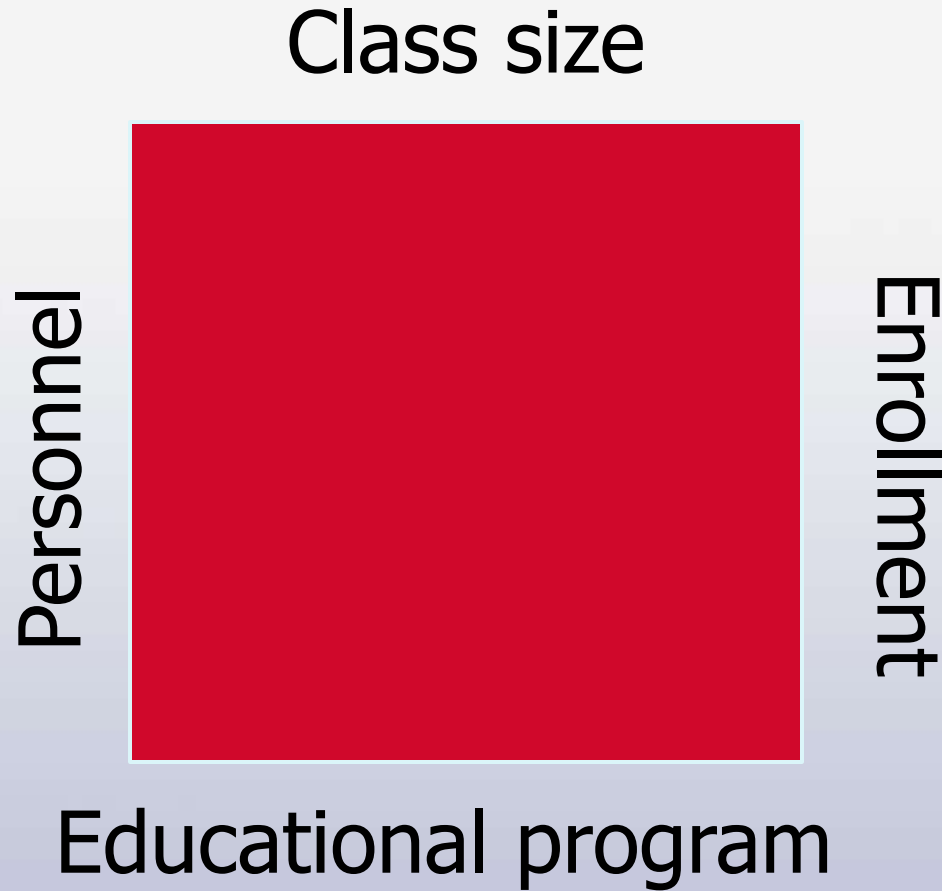


Budget Direction

- Develop a budget that
 - ❖ meets the guideline as defined by Advisory
 - ❖ sustains a level program
 - ❖ lists program improvements to advance the program



Key Drivers of This School Budget



Federal and State Resources

- Federal grants
- State grants/funding
 - ❖ circuit breaker
 - ❖ Chapter 70 aid
 - ❖ Metco



Local Factors Affecting FY12

- Enrollment
- Facilities
- Collective bargaining



Initial Budget Look

- Increases to Special Tuition, Transportation & Inclusion
- Controlling special education costs - What has been done

We have successfully reduced costs from where they might have been



Two Budgets

1. Guideline applied to Operating Budget - EXCLUDING Special Tuition, Transportation and Inclusion
2. Special Tuition, Transportation and Inclusion



WELLESLEY PUBLIC SCHOOLS OPERATING BUDGET



Components of Recommended FY12 Operating Budget

FY12 Budget =

+ Adjustment to FY11 Base	0.33%
+ Level Service	4.15%
+ Enrollment	0.40%
- Cost Savings	<u>-0.44%</u>
Budget Increase	4.44%



Adjustment to FY11 Operating Budget Base

Budget Increase - \$158,085 (0.33%)

- Unrealized turnover
 - ❖ \$275,000 budgeted vs. \$254,910 actual
- Elementary staff reduction
 - ❖ one section + one regular ed teaching assistant
- ARRA grant funding eliminated



Level Service Operating Budget Increases

Budget Increase - \$1,966,641 (4.15%)

- Turnover
- Normal replacements/replenishments
- Utilities
- Contractual/salary obligations
 - ❖ includes step increases, lane changes, salary table adjustments
- Maintenance/continuation of program



Enrollment Driven Increases

- **Budget increase - \$188,750 (0.4%)**
- PreK to Grade 5
 - ❖ elementary enrollment down 84 students
 - ❖ reduce 2.0 professional and 1.9 support staff
- Grade 6 to 8
 - ❖ enrollment up 45 students
 - ❖ increase 2.0 professional
- Grade 9 to 12
 - ❖ enrollment up 48 students
 - ❖ increase 3.3 professional and 0.27 support staff



Cost Savings

Budget Reduction - \$206,416 (-0.44%)

- Increased fees
- Change in high school library staffing model



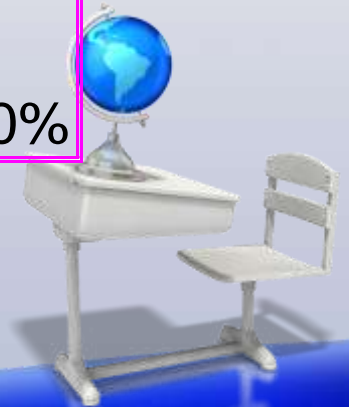
Operating Budget Profile: 4.44%

- Offer appropriate regular and moderate special education services
- Increased enrollment - 9 new students district-wide
 - ❖ 3.3 additional professional staff
 - ❖ 1.63 fewer support staff
- Sustains our program



Operating Budget Components

	FY11	FY12
Personal Services	92.0%	92.1%
Instructional Expenses	3.0%	3.0%
Non-Instructional Expenses	5.0%	4.9%
TOTAL	100.0%	100.0%



Budget Increases

Historical View

FY	<u>% Increase</u>	<u>Enrollment</u>	
	Operating Budget	Increase	Total
2002	7.37	92	3,865
2003	6.62	151	4,016
2004	2.53	155	4,171
2005	4.29	141	4,312
2006	3.27	148	4,460
2007	9.02	72	4,532
2008	6.30	146	4,678
2009	5.56	121	4,799
2010	3.55	-21	4,778
2011	0.53	31	4,809
2012	4.44	9	4,818
Average	4.90		



Advisory Guideline Budget

	<u>Percent</u>	<u>Amount</u>
Operating Budget Request	4.44%	49,543,518
Advisory Guideline	2.50%	48,622,369
Difference	1.94%	921,149



Adjustments/Reductions to Achieve Guideline

	<u>Amount</u>
<i>Education Jobs</i> grant	528,228
Change transportation delivery	47,700
Staffing & expense reductions	<u>345,221</u>
	\$ 921,149



Requests to Advance Program

	<u>Staff FTE</u>	
	Professional Support	Expenses
Elementary		
Intervention specialist	1.00	
Middle School		
Expansion of CML to grade 6	1.40	30,000
	TOTAL ADVANCING REQUESTS	\$ 169,800
	TOTAL % ADVANCING REQUESTS	<u>0.32%</u>



**WELLESLEY PUBLIC SCHOOLS
SPECIAL TUITION,
TRANSPORTATION and INCLUSION**



Components of Recommended FY12 STTI Budget

FY12 Budget =	
+ Adjustment to FY11 Base	9.75%
+ Level Service	11.86%
- Cost Savings	<u>-1.59%</u>
Budget Increase	20.02%



Adjustment to FY11 STTI Base

Budget Increase - \$973,280 (9.75%)

- Additional inclusion support staff - 6.1 FTE
- Tuitions - new students and rate adjustments
- *ARRA* grant funding eliminated



Level Service Budget Increases

Budget Increase - \$1,184,453 (11.86%)

- Circuit breaker
- Tuition adjustments
 - ❖ new/changing student placements
 - ❖ rate
- Inclusion contractual services



Cost Savings

Budget Reduction - \$158,699 (-1.59%)

- Replace outside vendor with part-time vision specialist
- Expand *Therapeutic Learning* program to primary grades



Special Tuition, Transportation and Inclusion Budget Components

	FY11	FY12
Personal Services	51.4%	47.3%
Expenses	48.6%	52.7%
TOTAL	100.0%	100.0%



Budget Increases

Historical View

% Increase

FY	STTI Budget
2002	38.27
2003	7.12
2004	11.83
2005	-0.17
2006	12.02
2007	17.35
2008	0.40
2009	28.23
2010	1.51
2011	18.92
2012	20.02
Average	13.55

