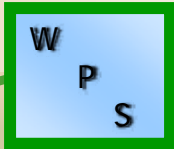


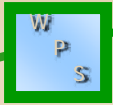
WELLESLEY PUBLIC SCHOOLS



FY 2011 RECOMMENDED BUDGET

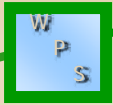
Bella T. Wong
Superintendent of Schools

Ruth A. Quinn Berdell
Business Administrator
December 7, 2009



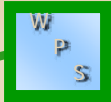
Budget Guidelines

- ❑ Develop a budget with the goal of offering appropriate regular and special education programs and services.
- ❑ Support our core values of academic excellence, cooperative and caring relationships, respect for human differences and commitment to community.
- ❑ Support the implementation of our system goals.
- ❑ Support maintaining class size guidelines and quality of learning experienced in the face of expanding enrollment.



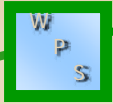
Budget Guidelines

- ❑ Support the recruitment, hiring and retention of quality professional and other instructional and administrative staff.
- ❑ Meet legal mandates.
- ❑ Provide funds to maintain the facilities so that they are safe and supportive of learning.
- ❑ Provide adequate classroom supplies, equipment, and professional development opportunities to support the educational program.
- ❑ Achieve all the foregoing objective in the most efficient and cost effective manner.



Budget Guidelines

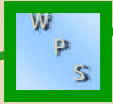
- ❑ Develop a budget that (1) meets the guideline as defined by the Advisory Committee; (2) presents a prioritized list of improvements to advance the program and, (3) sustains a level program.
- ❑ Identify costs that relate to the high school project.



Advisory Guideline

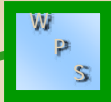
- ❑ 1% on non-Special Tuition and Transportation
- ❑ \$750,000 offset for Circuit Breaker reduction

Nets to 2.25% increase on total budget

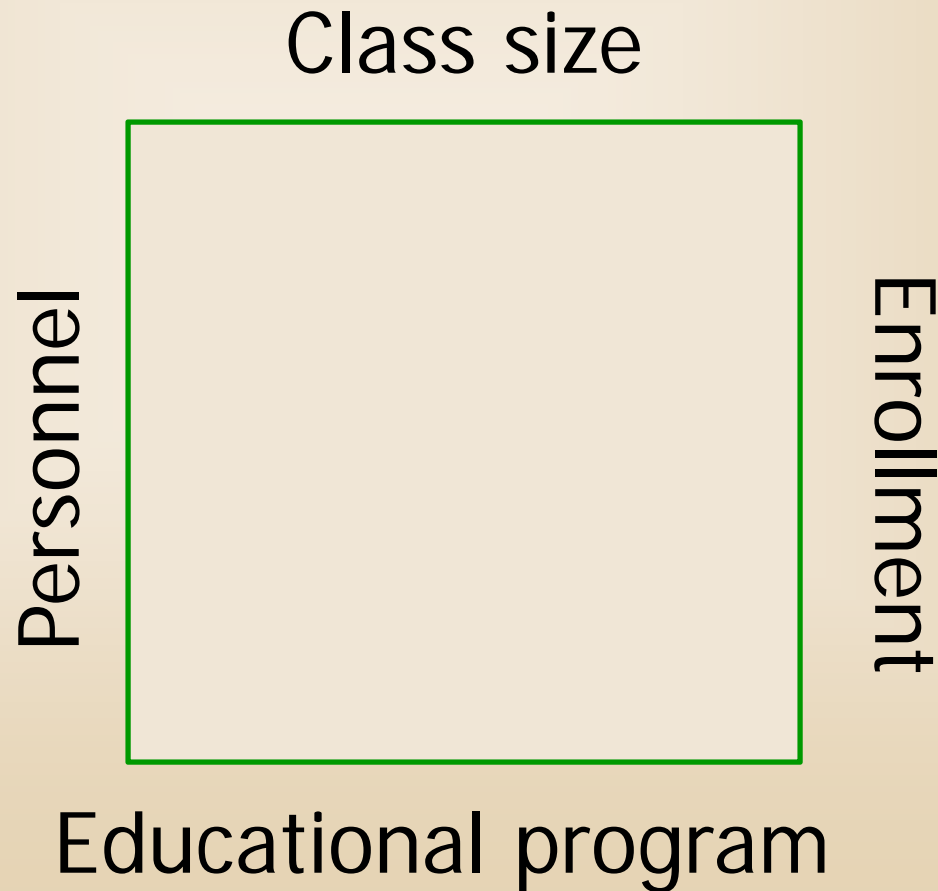


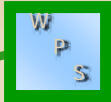
Budget Direction

- Develop a budget that
 1. meets the Advisory guideline
 2. provides level service
 3. lists program advancements to consider



Key Drivers of This School Budget





Components of Recommended Budget

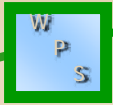
FY11 Budget

+ Adjustment to FY10 Base 0.22%

+ Level Service 5.13%

+ Enrollment 0.01%

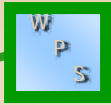
Budget Increase 5.35%



Adjustment to FY10 Base

Budget Increase - \$114,741 (0.22%)

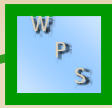
- ◆ Unrealized turnover
 - \$300,000 budgeted vs. \$254,208 actual
- ◆ Additional inclusion support staffing
- ◆ Elementary staff reduction
- ◆ Backup driver reduction



Level Service Budget Increases

Budget Increase - \$2,732,786 (5.13%)

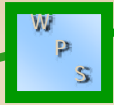
- ◆ Normal replacements/replenishments
- ◆ Utilities
- ◆ Contractual/salary obligations
 - includes step increases, lane changes, salary table adjustments
- ◆ Maintenance/continuation of program
- ◆ Special tuition and transportation
- ◆ Circuit breaker reduction



Enrollment Driven Increases

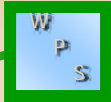
Budget increase - 0.01%

- ❑ PreK to Grade 5
 - Elementary enrollment down 16 students
 - down 1.54 professional and 1.7 support staff
- ❑ Grade 6 to 8
 - Enrollment down 11 students
 - down 0.18 professional and up 1.15 support staff
- ❑ Grade 9 to 12
 - Enrollment up 65 students
 - up 2.02 professional and 3.0 support staff



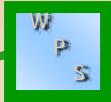
Budget Profile: 5.35%

- ◆ Offer appropriate regular and special education services
- ◆ Increased enrollment – 38 new students
 - 0.3 additional professional staff
 - 2.45 additional support staff
- ◆ Increased tuition expenses
- ◆ Reduced circuit breaker funding



FY11 Recommended Budget

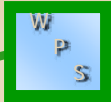
	<u>Increase</u>
Special Tuition and Transportation	2.49%
All Other Increases	<u>2.87%</u>
Total Budget Increase	5.35%



Budget Components

A Comparison with Prior Years

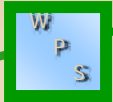
	FY '07	FY '08	FY '09	FY '10	FY '11
Personal Services	78.1%	79.4%	76.7%	75.6%	74.4%
Instructional Expenses	3.0%	2.8%	2.9%	2.9%	2.7%
Non-Instructional Expenses	5.2%	4.8%	4.4%	4.1%	4.0%
Special Tuition/Transportation	13.7%	13.0%	16.0%	17.4%	18.9%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%



Budget Increases Historical View

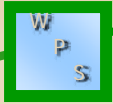
% Increase

FY	Base Budget	Special T & T	Total	Enrollment	
2001	6.85	1.10	7.95	88	3,773
2002	6.70	3.49	10.19	92	3,865
2003	5.86	0.81	6.67	151	4,016
2004	2.24	1.36	3.60	155	4,171
2005	3.76	-0.02	3.74	141	4,312
2006	2.88	1.43	4.31	148	4,460
2007	7.87	2.22	10.09	72	4,532
2008	5.44	0.06	5.50	146	4,678
2009	4.84	3.67	8.51	121	4,799
2010	2.85	0.25	3.10	-21	4,778
2011	2.87	2.49	5.35	38	4,816
Average			6.37		



Advisory Guideline Budget

	<u>Percent</u>	<u>Amount</u>
Budget Request	5.35%	56,136,730
Advisory Guideline	2.25%	54,482,371
Difference	3.10%	1,654,359



Adjustments/Reductions to Achieve Guideline

Stimulus funding	325,000
Eliminate expanded high school busing	167,218
Staffing & expense reductions	<u>1,162,141</u>
	\$ 1,654,359

